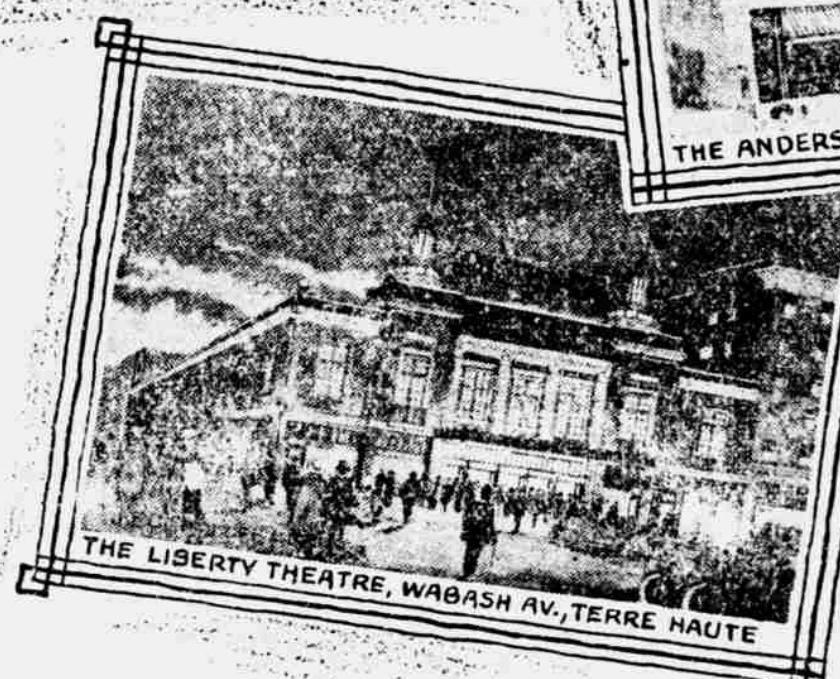
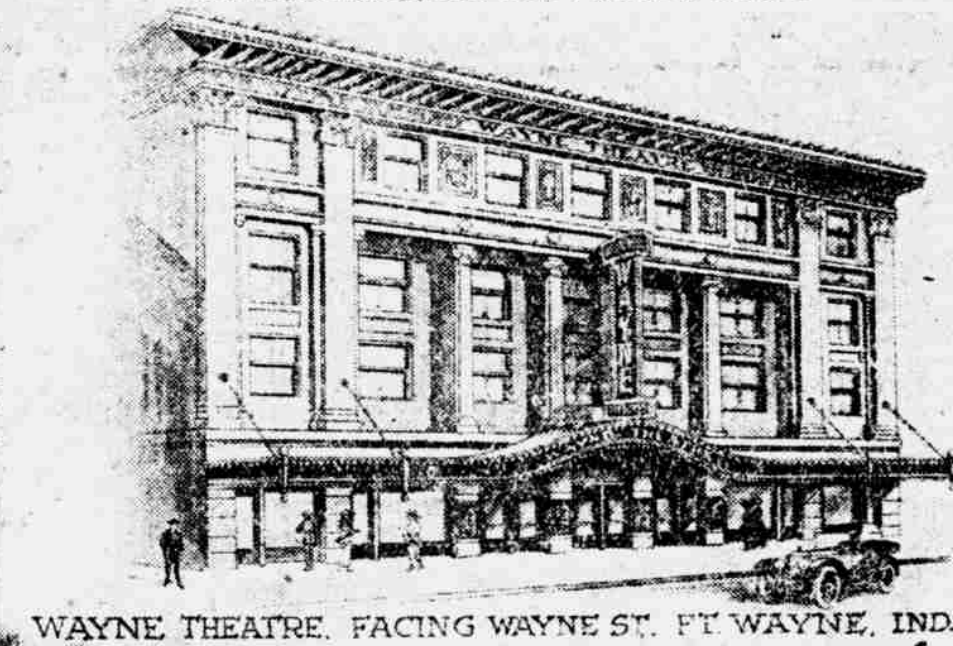
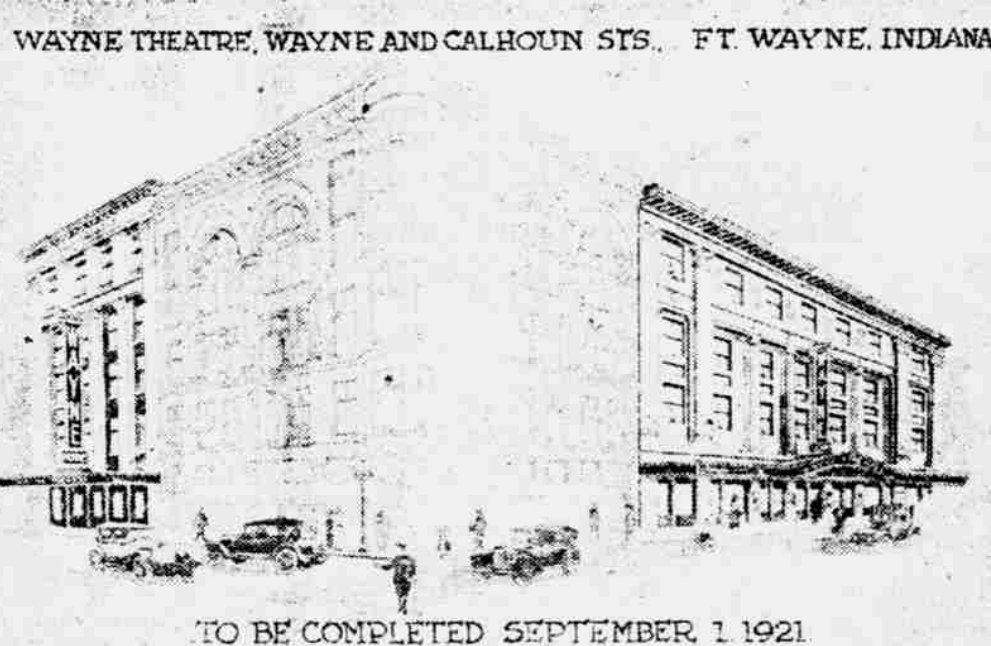
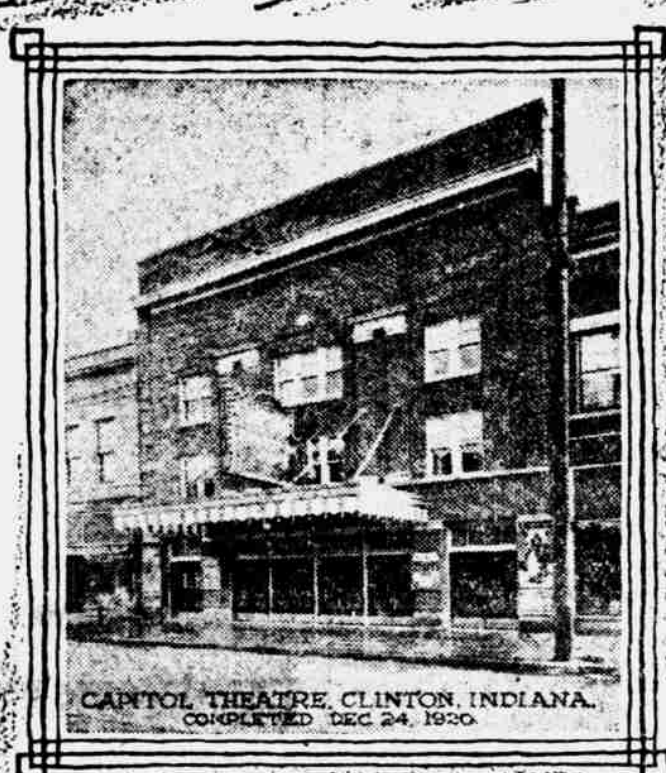
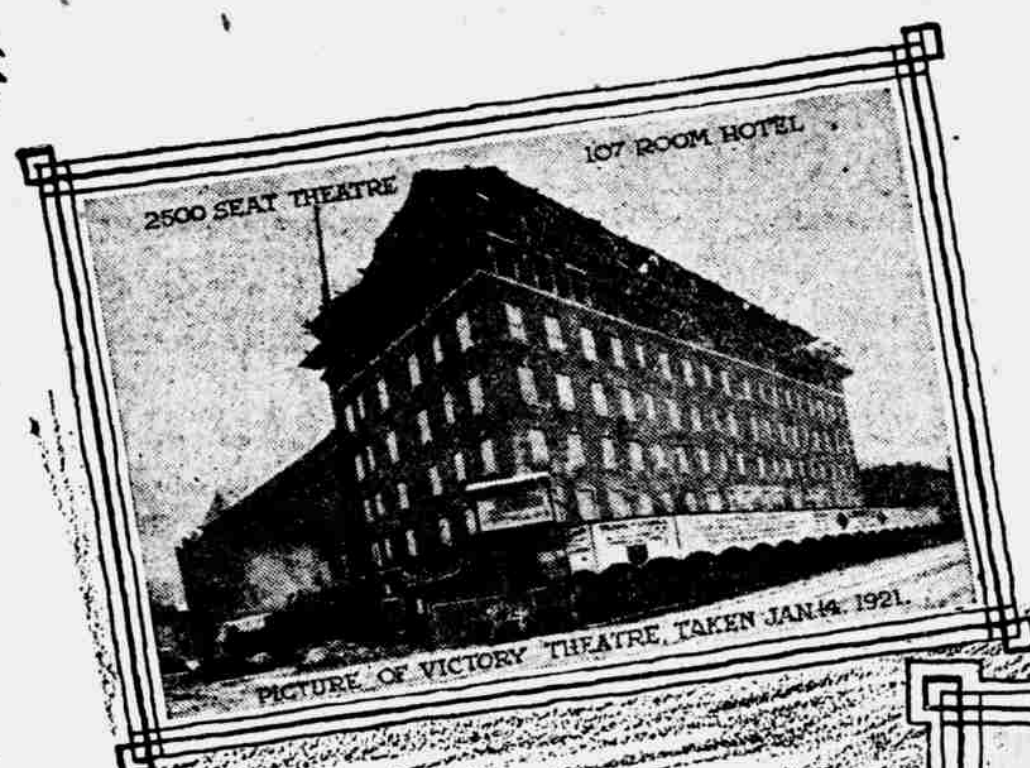


The Big City Main Street Theatre Usually Makes Big Bags of Money

Indiana's Largest Chain of Big Money Making Main Street Theatres Can Earn Big Bags of Money for You. Each Theatre Built and to Be Built Is to Be a Link in Our Chain.



"SERIES A" Five-Year 8% Convertible Gold Notes "SERIES A"

Which are Convertable into an Equal Amount of 8% Cumulative Preferred Stock together with a Free Bonus of 50 per cent. in Common Stock of this corporation

We hereby offer the unsold part of our series "A" 5-year Convertible 8% Gold Notes; which, when redeemed in cash, has premium of 25% free bonus of Common stock—and, if converted into this Corporation's stocks within 5 years, is entitled to an equal amount of 8% Preferred, together with a 50% free bonus of Common. This series "A" 5-year Convertible 8% Gold Notes is now more than two-thirds (2/3) sold.

When this series, bringing 50% bonus of Common when converted into stocks, and 25% Common, when converted into cash, is all sold—it is the intention of Corporation to reduce the 50% to 20% and the 25% to 10%—and, on that account—and, on account of this being an exceptional investment, preference should be given this issue.

We expect to start building our 3125 seat theatre, Calhoun and Wayne Sts., Ft. Wayne, as soon as winter is over—for contractors cannot excavate, pour concrete, nor can they lay brick during freezing temperature. All tenants are now out of building, and the only thing which now holds us back is winter weather.

The Common Stock, Given as Free Bonus, Should Eventually Own the Business.

Consolidated Realty and Theatres Corporation
INDIANAPOLIS 800 KAHN BUILDING INDIANA

Remember: Safety First—Then Large Profits