

STOCKS AGAIN FEATURES TRADE IN WALL STREET

Stocks Give Further Demonstration of Their Rallying Ability.

The WALL STREET JOURNAL

NEW YORK, Nov. 2.—The continued Federal Reserve rally lost a half point during the week, due to member banks building up their reserves. Compared with four weeks ago, the present ration is off a half point, while for the corresponding period last year there was a loss of 1.4 points. This encouraging outlook and another weekly total of car loadings in excess of a million helped speculative sentiment and prices maintained a strong tone in today's early dealings with Marine leading the industrials and Aetna and Union Pacific heading the rail group.

Stocks in the general list gave a further demonstration of strength to ward the end of the first hour in the face of another break in Texas Company, which dropped to a new low for the year at 35 1/2. In the face of this weakness, new highs on the movement were reached by D. L. & W. and other active rails, while Continental Can, Overland preferred, Mack, Congoleum and other industrial specialties extended their previous gains. American Can continued to reject the participation in extra dividend of \$1 a share in December.

Second Hour
Some effort was made in the late morning to rally the low-priced oils to offset the heaviness in Texas Company. A success was met in this direction. However, the general list daily absorbed all the offerings, prices selling off very little from the best levels of the movement. American Sugar sold off 1 1/2 to 5 1/2 due to the weakness of the refined and raw sugar markets. But the stock received good support on the reaction.

Noon Hour
Price movements in the noon dealings suggested no immediate reaction of consequence was in sight, especially with American Telephone financing scheduled next week. Continued selling of Texas Company was accompanied by reports of either dividend reduction or financing. The latter development was considered more probable, as one of the largest shareholders of Texas Company expressed the opinion that the present rate of payments would not be cut at the next meeting.

Fourth Hour
Shorts derived no comfort from the market's action in the early afternoon. Little selling pressure was in evidence in any section of the list while the market as a whole had a confident ring. Rails were stimulated by C. & O. and Reading, which reached new highs on the current movement while the industrial leaders regained practically all ground lost on the morning's trading. United States Steel was the leader on the movement and word was passed around in speculative circles that this stock would be employed to head a further rise in the whole market.

Twenty active industrial stocks on Thursday averaged 84.41, up .12 per cent. Twenty active rails averaged 80.01, up 1.19 per cent.

Local Bank Clearings
Indianapolis bank clearings Friday were \$1,465,000; bank debits were \$555,000.

Foreign Exchange
NEW YORK, Nov. 2.—Foreign exchange lower: Sterling, demand, 4.48 1/2; cable, 4.48 1/2; 30 days, 4.48 1/2; 60 days, 4.48 1/2; 90 days, 4.48 1/2; 120 days, 4.48 1/2; 150 days, 4.48 1/2; 180 days, 4.48 1/2; 210 days, 4.48 1/2; 240 days, 4.48 1/2; 270 days, 4.48 1/2; 300 days, 4.48 1/2; 330 days, 4.48 1/2; 360 days, 4.48 1/2; 390 days, 4.48 1/2; 420 days, 4.48 1/2; 450 days, 4.48 1/2; 480 days, 4.48 1/2; 510 days, 4.48 1/2; 540 days, 4.48 1/2; 570 days, 4.48 1/2; 600 days, 4.48 1/2; 630 days, 4.48 1/2; 660 days, 4.48 1/2; 690 days, 4.48 1/2; 720 days, 4.48 1/2; 750 days, 4.48 1/2; 780 days, 4.48 1/2; 810 days, 4.48 1/2; 840 days, 4.48 1/2; 870 days, 4.48 1/2; 900 days, 4.48 1/2; 930 days, 4.48 1/2; 960 days, 4.48 1/2; 990 days, 4.48 1/2; 1020 days, 4.48 1/2; 1050 days, 4.48 1/2; 1080 days, 4.48 1/2; 1110 days, 4.48 1/2; 1140 days, 4.48 1/2; 1170 days, 4.48 1/2; 1200 days, 4.48 1/2; 1230 days, 4.48 1/2; 1260 days, 4.48 1/2; 1290 days, 4.48 1/2; 1320 days, 4.48 1/2; 1350 days, 4.48 1/2; 1380 days, 4.48 1/2; 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